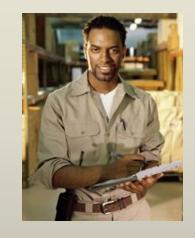


U.S. Small Business Administration Helping small businesses to start, grow and succeed.





Government Contracting Briefing







Federal Contracting Facts

- The world's largest buyer of goods and services is the Federal Government, with purchases totaling more than \$500 billion per year.
- Contracts exist for every item imaginable, from paper clips to armored tanks.
- Federal agencies are required to establish contracting goals, with at least 23 percent of all government buying targeted to small firms.
- A product or service regularly purchased by the federal government.



Prime Contracting Government-wide Procurement Goals

- Small Business (SB) 23%
- Small Disadvantaged Business (SDB) 5%
- Women-Owned Small Business (WOSB)- 5%
- HUBZone Small Business 3%
- Service-Disabled Veteran-Owned SB (SDVOSB) 3%



First Things First—Get Registered

- Obtain a Dun & Bradstreet (DUNS) Number
 - www.dnb.com
 - Unique nine-digit identification number for each physical location of your business
 - Free of charge
- Register with the System of Award Management (SAM)
 - www.sam.gov
 - SAM is a new database system where the following have been migrated:
 - Central Contractor Registry (CCR)
 - Federal Agency Registration (Fedreg)
 - Online Representations and Certifications Application (ORCA)
 - Excluded Parties List System (EPLS) Primary database of vendors doing business with the federal government
 - Marketing Tool
 - SAM allows Government agencies and contractors to search for your company based on your ability, size, location, experience, ownership, and more.
 - Refine & revise your profile regularly. Make sure you are "Active".
 - You won't get paid without it



First Things First—Get Registered

North American Industry Classification System (NAICS Codes)

- http://www.census.gov/eos/www/naics/
- The standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy
- Activity based
- Determines "size" standard
- Procurement contracting officers assign NAISC codes to their opportunities
- Register ALL the NAICS codes that describe what you do, can do, or would like to do as a prime or subcontractor

Prepare a Quality Capability Statement

- Outlines your management, technical, and business strengths
- Specific capabilities & skills
- Past performance history
- Awards and recognition
- Resumes of key personnel
- Maintain it. Update it. Request feedback on it!!
- This is your "Elevator Speech" on paper



SBA Certifications

- 8(a) Business Development Program
 - Application Process
- Historically Underutilized Business Zone (HUBZone)
 - Application Process
- Service Disabled Veteran Owned Small Business (SDVOSB)
 - Self-Certification in SAM
- Women Owned Small Business (WOSB) Certification
 - Self-Certification in SAM
- Economically Disadvantaged Woman Owned Small Business (EDWOSB)
 - Self-Certification in SAM



8(a) Business Development Program

• What is the 8(a) BD Program?

- www.sba.gov/8abd
- 9 year business development program
- Business assistance program for small disadvantaged businesses.
- Offers a broad scope of assistance to firms that are owned and controlled at least 51% by socially and economically disadvantaged individuals.

Benefits of the Program

- Participants can receive sole-source contracts
 - \$4 million for goods and services
 - \$6.5 million for manufacturing
- Assists 8(a) firms in building their competitive and institutional know-how, they are also encouraged to participate in competitive acquisitions (www.fbo.gov).
- Specialized business training, counseling, marketing assistance, and high-level executive development provided by the SBA and our resource partners.
- 8(a) participants also may receive assistance in obtaining access to surplus government property and supplies, SBA-guaranteed loans, and bonding assistance for being involved in the program.



8(a) Business Development Program - Eligibility

- The individual(s) must be an American citizen, by birth or naturalization.
- At least 51% owned and controlled by socially and economically disadvantaged individual(s).
 - Socially disadvantaged groups include:
 - Black American, Hispanic American, Native American, Asian Pacific American,
 Subcontinent Asian American
 - Economically disadvantaged businesses must have:
 - Net worth below \$250K (excludes the individual's equity in the firm and in the primary residence)
- The business must be a small business.
- In business at least 2 years (to demonstrate potential for success)
- The principals must show good character.
- A product or service regularly purchased by the federal government.

QUESTIONS

- For general questions about the 8(a) BD program <u>8aquestions@sba.gov</u>
- For help with the <u>8(a) electronic application</u> <u>BDMIS@sba.gov</u>
- For help with 8(a) regulations and requirements 8aBD@sba.gov



Historically Underutilized Business Zone (HUBZone) Program

• What is the HUBZone Program?

- www.sba.gov/hubzone
- Provides "place-based" opportunities for federal prime contract and subcontract benefits.
- The program encourages economic development in historically underutilized business zones.

• Benefits of the Program?

- Participants can receive sole-source contracts
 - \$4 million for goods and services
 - \$6.5 million for manufacturing
- Participants can receive competitive contracts (<u>www.fbo.gov</u>).
- 10% price evaluation preference in full and open contract competitions, as well as subcontracting opportunities.
 - The offer of the HUBZone small business will be considered lower than the offer of a non-HUBZone/non-small business-providing that the offer of the HUBZone small business is not more than 10 percent higher.



Historically Underutilized Business Zone (HUBZone) Program - Eligibility

- Must be a small business.
- Must be owned and controlled only by US Citizens, Community Development Corporation or Indian Tribes.
- The principal office must be located in a HUBZone.
 - High-unemployment, low-income areas in economically distressed communities, referred to as, to promote job growth, capital investment and economic development in these areas, including Indian reservations.
 - HUBZone Map: www.sba.gov/hubzone-maps
- At least 51% owned and controlled by US Citizens or an Indian tribe.
- At least 35% of the concerns employees must reside in any HUBZone.

QUESTIONS?

• The HUBZone office offers eligibility assistance on Tuesdays and Thursdays from 2:00 to 3:00 p.m. EST. Please call 1-888-858-2144 Access code 3061773#



Service-Disabled Veteran-Owned Small Businesses (SDVOSB)

- Self-Certification through SAM
 - DD 214
- VA determines Service Disability
 - SBA determines size, if protested
- No term limits no need to apply or reapply
- Competitive and sole-source contracts

QUESTIONS?

Veterans Business Outreach Center

Lynn Trepp, Project Director

Washington Business Center at CCD

1437 S. Jackson Street

Seattle, WA 98144

Tel: (206) 324-4330 ext. 139

Email: lynnt@seattleccd.com or info@seattleccd.com

http://www.seattleccd.com/drupal/VBOC



Women Owned Small Business (WOSB) & Economically Disadvantaged Women Owned Small Business (EDWOSB) Contracting Program

What is the WOSB & EDWOSB Contracting Program?

- <u>www.sba.gov/wosb</u>
- Self-Certification through SAM
- Levels the playing field for WOSBs to compete for and win federal contracts.
- Provides procuring agencies a tool to help meet their WOSB contracting goal.
- Ultimately, the program helps create and retain more jobs for WOSBs.



Women Owned Small Business (**WOSB**) Contracting Program – Eligibility

• WOSB Requirements:

- Must be an American citizen, by birth or naturalization.
- At least 51% unconditionally and directly owned by women.
- The woman must manage the day-to-day operations
- The woman must make the long-term decisions for the business
- A woman must hold highest officer position
- The woman must work at the business full-time during normal working hours
- No minimum amount of time the business has been operational



Economically Disadvantaged Women Owned Small Business (**EDWOSB**)

Contracting Program – Eligibility

• EDWOSB Requirements:

WOSB Requirements Plus

- Net worth not to exceed \$750,000 excluding:
 - Ownership in business and primary personal residence
 - Income reinvested or used to pay taxes of business
 - Funds reinvested in IRA or other retirement account**
 - Transferred assets within two years if to or on behalf of immediate family member for select purposes***
- Average three <u>income</u> not to exceed \$350,000 excluding:
 - Income reinvested or used to pay taxes of business
- Fair market value of <u>assets</u> not to exceed \$6 million excluding:
 - Funds reinvested in IRA or other official retirement account

QUESTIONS?

1-800-U-ASK-SBA (1-800-827-5722)

Answer Desk TTY: (704) 344-6640

Email: wosb@sba.gov



How to Identify Contract Opportunities



- Self Market
- Federal Business Opportunities (FedBizOpps) (FBO):
 - www.fbo.gov
 - Exclusive official source to identify federal contracts over \$25,000.
 - <u>Increased use of Sources Sought Notices in the FBO</u> Become familiar with and Respond to these notices. Pay attention to what specifically the agency is asking for in the notice.
 - <u>Large contract awards and special notices</u> (e.g., procurement conferences) are also publicized in the FBO.
- Federal Office of Small and Disadvantaged Business Utilization Directors Interagency Council
 - http://www.osdbu.gov/members.html
- SUB-Net
 - <u>www.sba.gov/sub-net</u>
 - Database of subcontracting solicitations and opportunities posted by large prime contractors and other non-federal agencies.
 - Used by state and local governments, non-profit organizations, colleges and universities to post solicitations and identify small businesses.
- SBA Procurement Center Representative (PCR):
 - Kevin Michael <u>kevin.michael@sba.gov</u> or call 253-931-7161



Seek Help From Resource Partners



PTAC

- Provides assistance to business firms in marketing products and services to the Federal, state and local governments available at no or nominal cost.
- http://www.washingtonptac.org
- Small Business Development Centers
 - Provides one on one management assistance to small businesses.
 - http://www.wsbdc.org
- Women's Business Centers
 - http://www.nwwbc.org

SCORE

- Get free & Confidential small business mentoring and advice (online and inperson mentoring) from Successful Business Advisors.
- www.seattlescore.org



Learn About Other SBA Programs

- Learn About Other SBA Programs:
 - www.sba.gov/wa
 - Online Training Free Online Courses
 - Federal procurement training modules to improve your company's odds to win federal prime and subcontracts at: http://www.sba.gov/content/online-courses-government-contracting.
 - Financial Assistance
 - Contract Opportunities
 - Counseling & Assistance
 - Laws and Regulations







Questions?