

Secretary of State Corporations & Charities Division

Filing, Registering, and Recording with the Secretary of State

## What does the Secretary of State do?

### Register 70-75 % of all new WA State businesses

Register Charities, Charitable Trusts, and Commercial Fundraisers

> Register State Trademarks

Ministerial, no regulatory or enforcement authority File public records presented by the customers according to statutory requirements

Hold public records for inspection

Apostilles

## Prepare before registration

#### Complete your research and determine your business structure

- What are the taxes
- What are the liabilities
- Think long term, not what you are today but where you will be in 5 years

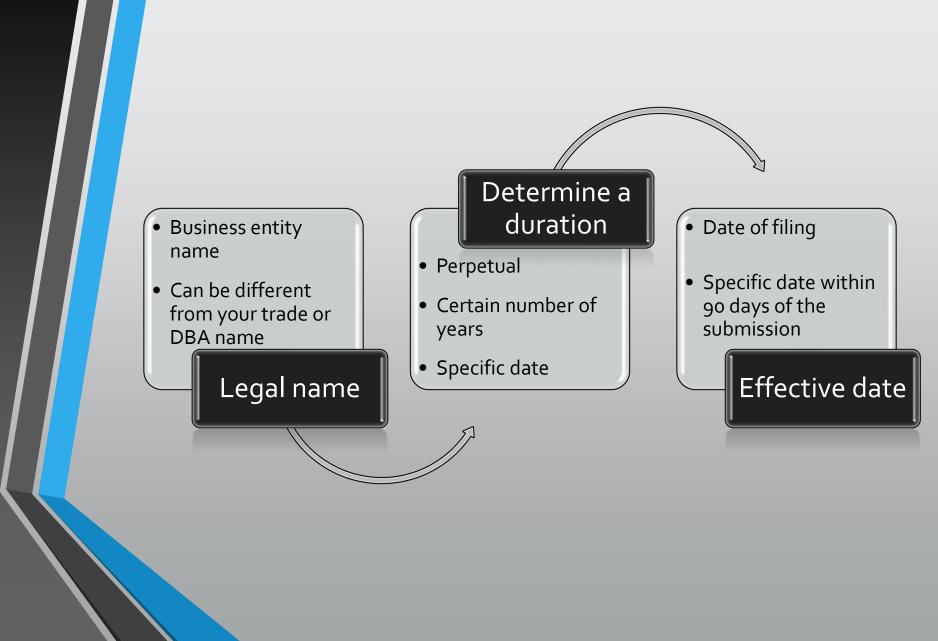
#### Create your business plan/generate internal governance documents

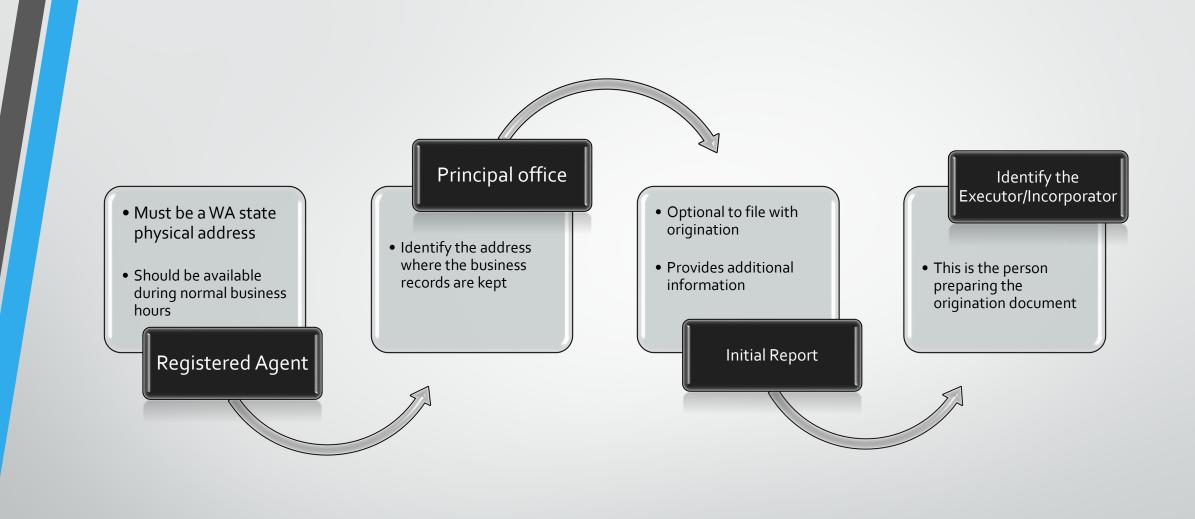
- Bylaws for incorporations
- Operating agreement for Limited Liability Companies

#### Utilize planning resources

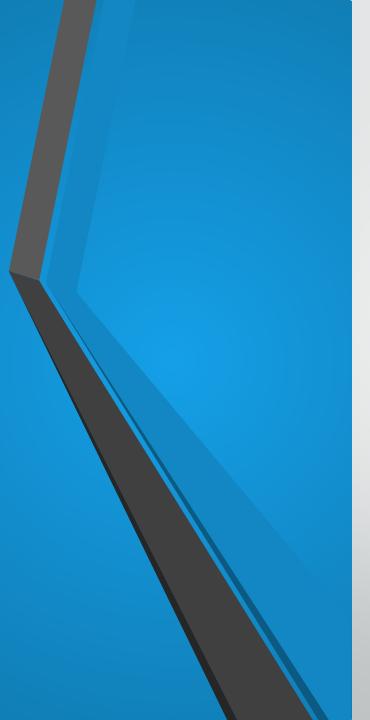
- Small business development centers
- Small business association
- Small business handbook

## Steps to create the legal entity





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## **Annual Reports**

An annual report is due the anniversary month of formation even if there has been no activity

Annual reports contain basic updates and

reporting questions required for the Department of Revenue

A reminder notice is emailed/mailed on the 1<sup>st</sup> of the previous month (about 60 days prior to being due)

## Changes throughout the year

#### Statement of Change

• Used to update contact information for the registered agent; or to fully change the designated registered agent

#### Amended Annual Report

• Used to perform basic updates to information recorded through an annual report

#### Amendment

- Small business development centers
- Small business association
- Small business handbook

# How to contact our office with questions



Visit our website for all department contact information and additional resources: www.sos.wa.gov/corporation-charities



Chat with one of our representatives by selecting the chat feature from our website This is available between 9am – 4pm



Email: corps@sos.wa.gov

Talk with a representative by calling our office at: **360-725-0377** Wait times vary based on volume

## **Constance** Parbon

Charities, Nonprofits, Public & Government Affairs Administrator

<u>constance.parbon@sos.wa.gov</u>

360-725-0348